

IHSG	7,313
Change (%)	-0.18%
Net Foreign	22.8 T
Support	7270
Resistance	7340

Sectoral	Last	Change %
IDX:IDX BASIC	1,349.6	0.22%
IDX:IDX CYCLIC	834.7	0.33%
IDX:IDX ENERGY	2,661.3	0.49%
IDX:IDX FINANCE	1,458.6	-0.92%
IDX:IDX HEALTH	1,471.1	0.36%
IDX:IDX NONCYC	737.0	-0.08%
IDX:IDX INDUSTRI	1,076.9	0.20%
IDX:IDX INFRA	1,465.9	0.46%
IDX:IDX PROPERTY	777.4	0.68%
IDX:IDX TECHNO	4,198.1	-0.23%
IDX:IDX TRANS	1,385.6	0.19%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,766	-0.55%
S&P 500	6,075	-0.19%
NASDAQ Composite	19,701	-0.17%
FTSE 100	8,349	0.16%
DAX PERFORMANCE-INDEX	20,359	0.63%
IHSG	7,313	-0.18%
HANG SENG INDEX	19,560	0.00%
Nikkei 225	39,149	-0.63%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Pefindo Pertegas Peringkat SGRO idA
- Perdana! Karya Pacific Borong 6,28 Miliar Saham IATA Rp53 per Lembar
- Drop 34 Persen, Laba DSSA Kuartal III 2024 Sisa USD243,85 Juta
- Gunawan Dianjaya (GDST) Bagi Dividen Interim Rp67,1M
- Emiten Grup Djarum (BELI) Mau Jual Saham ke Karyawan Rp430 per Lembar

NEWS MARKET

Pasar keuangan Indonesia bergerak variatif di tengah pengaruh sentimen global dan domestik. IHSG melemah akibat tekanan sektor keuangan, namun rupiah menguat didukung pelemahan dolar AS. Bitcoin mencuri perhatian dengan mencetak rekor tertinggi, sementara data ekonomi Indonesia menunjukkan prospek positif meski tantangan global tetap membayangi.

- *1. IHSG Melemah, Transaksi Saham Jumbo*
 - IHSG turun 0,18% ke posisi 7.313,31 pada Kamis (6/12/2024), tetap bertahan di level psikologis 7.300.
 - Nilai transaksi mencapai Rp9,1 triliun, dengan 15,2 miliar saham berpindah tangan dalam 1,2 juta transaksi.
 - Sektor keuangan menjadi penekan utama dengan saham BMRI, BBRI, dan BBNI sebagai pemberat terbesar.
 - Saham IPO baru, PT Adaro Andalan Indonesia Tbk (AADI), mencatatkan Auto Rejection Atas (ARA) dengan kenaikan 19,82% ke level Rp6.650 dan transaksi jumbo senilai Rp3,52 triliun.
- *2. Rupiah Menguat Didukung Pelemahan Indeks Dolar AS (DXY)*
 - Rupiah menguat 0,44% ke level Rp15.855/US\$, didorong pelemahan DXY sebesar 0,17% ke 106,14.
 - Optimisme terhadap pertumbuhan ekonomi nasional juga menjadi pendorong penguatan rupiah.
- *3. Prospek Ekonomi Indonesia Tahun 2025*
 - Pertumbuhan ekonomi diproyeksikan 5,15%, didukung konsumsi rumah tangga, diversifikasi ekspor, dan aliran investasi langsung.
 - Inflasi diperkirakan terkendali di 3,12%, meskipun ada tekanan dari kenaikan PPN dan cukai menjadi 12% untuk barang mewah.
 - Nilai tukar rupiah diproyeksikan stabil di rentang Rp15.200–Rp15.700/US\$.
- *4. Bitcoin Tembus All-Time High di Atas USD 100.000*
 - Bitcoin mencapai US\$103.649 pada Kamis (5/12/2024), didorong inflow besar ke ETF Bitcoin Spot dan optimisme pasar terhadap calon Ketua SEC Paul Atkins.
 - Kenaikan ini diikuti penguatan kripto lain seperti Ethereum, Dogecoin, dan Cardano.
- *5. Kenaikan PPN 12% untuk Barang Mewah*
 - Pemerintah menyetujui kenaikan PPN menjadi 12%, khusus untuk barang mewah seperti mobil, apartemen, dan rumah mewah.
 - Barang pokok dan pelayanan masyarakat tetap dikenakan PPN 11%.
- *6. Data Cadangan Devisa Indonesia November 2024*
 - Bank Indonesia akan merilis data cadangan devisa, dengan posisi Oktober 2024 tercatat US\$151,2 miliar, naik US\$1,3 miliar dari bulan sebelumnya.
 - Cadangan devisa mampu membiayai 6,6 bulan impor dan berada di atas standar kecukupan internasional.
- *7. Data Ekonomi AS: Fokus pada Ketenagakerjaan*

Sources : CNBC Indonesia, Trading economic, kontan.co.id

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,490	Trading Buy	1,515	1,560	1,445	Golden Cross MA200, entry level: 1450-1490
ADMR	1,320	Buy on Weakness	1,345	1,385	1,280	Bullish Breakaway, entry level: 1285-1320
DSNG	1,175	Trading Buy	1,195	1,230	1,135	Consolidation, entry level: 1140-1175
ELSA	456	Speculative Buy	464	478	442	Pull back from MA200, entry level: 444-456
BREN	7,500	Hold	7,650	7,875	7,275	Consolidation

LQ45 TECHNICAL VIEW



Friday, December 6, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	735	745	765	785	795	ACES	-0.65%	15	6.3%	15%	665	▼	995	-23%
ADRO	2,160	2,230	2,340	2,470	2,520	ADRO	-0.85%	3	-1.7%	13%	2,070	▼	4,300	-46%
AKRA	1,195	1,225	1,315	1,375	1,420	AKRA	3.54%	10	-10.8%	9%	1,210	▼	1,865	-29%
AMRT	2,820	2,880	2,990	3,100	3,150	AMRT	-0.99%	34	2.0%	20%	2,490	▼	3,650	-18%
ANTM	1,415	1,430	1,490	1,520	1,550	ANTM	1.71%	15	-12.6%	27%	1,175	▼	1,845	-19%
ARTO	2,430	2,470	2,550	2,630	2,670	ARTO	-1.16%	330	-12.1%	35%	1,895	▼	3,860	-34%
ASII	5,025	5,075	5,200	5,275	5,325	ASII	-0.48%	6	-8.0%	21%	4,290	▼	5,825	-11%
BBCA	10,075	10,150	10,250	10,400	10,450	BBCA	0.49%	24	9.0%	18%	8,675	▼	10,950	-6%
BBNI	4,630	4,720	4,820	5,000	5,050	BBNI	-2.63%	8	-10.3%	13%	4,260	▼	6,250	-23%
BBRI	4,130	4,190	4,260	4,370	4,400	BBRI	-2.07%	11	-25.6%	4%	4,090	▼	6,450	-34%
BBTN	1,175	1,190	1,210	1,240	1,250	BBTN	-0.82%	5	-3.2%	3%	1,175	▼	1,610	-25%
BMRI	5,850	6,000	6,150	6,450	6,525	BMRI	-3.53%	10	1.7%	11%	5,525	▼	7,550	-19%
BRIS	2,870	2,900	2,970	3,020	3,050	BRIS	-1.00%	21	70.7%	84%	1,615	▼	3,350	-11%
BRPT	855	880	930	980	1,005	BRPT	0.54%	343	-30.1%	18%	785	▼	1,947	-52%
BUKA	118	119	121	123	124	BUKA	-1.63%	#N/A	-44.0%	13%	107	▼	216	-44%
CPIN	4,770	4,820	4,930	5,000	5,075	CPIN	-1.00%	40	-1.9%	12%	4,410	▼	5,650	-13%
EMTK	492	505	530	555	565	EMTK	-1.85%	70	-10.2%	51%	350	▼	650	-18%
ESSA	765	780	810	840	855	ESSA	-1.82%	15	52.8%	65%	490	▼	1,010	-20%
EXCL	2,170	2,200	2,250	2,300	2,320	EXCL	0.90%	19	12.5%	19%	1,885	▼	2,650	-15%
GGRM	12,800	13,075	13,650	14,175	14,450	GGRM	2.25%	14	-32.8%	9%	12,500	▼	21,350	-36%
GOTO	72	73	75	77	78	GOTO	0.00%	#N/A	-12.8%	50%	50	▼	110	-32%
HRUM	1,050	1,075	1,105	1,155	1,170	HRUM	-1.78%	8	-17.2%	5%	1,050	▼	1,590	-31%
ICBP	11,625	11,700	11,900	12,050	12,150	ICBP	0.85%	17	12.5%	24%	9,600	▼	12,875	-8%
INCO	3,570	3,600	3,640	3,700	3,720	INCO	-1.09%	23	-15.5%	4%	3,510	▼	5,218	-30%
INDF	7,750	7,775	7,875	7,925	7,975	INDF	0.32%	7	22.1%	35%	5,850	▼	8,000	-2%
INKP	7,100	7,200	7,300	7,500	7,550	INKP	0.00%	8	-12.3%	3%	7,100	▼	10,000	-27%
INTP	6,625	6,725	6,900	7,075	7,150	INTP	-1.08%	14	-26.6%	10%	6,275	▼	9,600	-28%
ITMG	26,700	26,900	27,450	27,850	28,125	ITMG	-0.18%	5	7.0%	16%	23,575	▼	28,775	-5%
KLBF	1,455	1,465	1,505	1,525	1,545	KLBF	1.35%	23	-6.5%	9%	1,375	▼	1,795	-16%
MAPI	1,375	1,395	1,445	1,485	1,510	MAPI	0.70%	14	-19.3%	17%	1,240	▼	2,050	-30%
MBMA	498	505	520	535	540	MBMA	-1.89%	73	-7.1%	9%	476	▼	730	-29%
MDKA	1,860	1,880	1,920	1,960	1,980	MDKA	-0.52%	180	-28.9%	6%	1,815	▼	2,970	-35%
MEDC	1,075	1,085	1,125	1,145	1,165	MEDC	-0.44%	5	-2.6%	15%	980	▼	1,635	-31%
MTEL	580	600	660	700	730	MTEL	6.45%	26	-6.4%	20%	550	▼	765	-14%
PGAS	1,525	1,540	1,570	1,600	1,615	PGAS	-1.57%	7	38.9%	48%	1,060	▼	1,700	-8%
PGEO	935	955	985	1,025	1,040	PGEO	-1.50%	16	-15.8%	4%	945	▼	1,500	-34%
PTBA	2,630	2,660	2,740	2,800	2,840	PTBA	1.11%	6	12.3%	19%	2,300	▼	3,180	-14%
PTMP	57	59	62	65	66	PTMP	1.64%	11	-69.3%	19%	52	▼	338	-82%
SIDO	570	575	585	595	600	SIDO	0.86%	15	11.4%	19%	492	▼	780	-25%
SMGR	3,270	3,310	3,370	3,450	3,480	SMGR	-2.03%	19	-47.3%	3%	3,280	▼	6,550	-49%
SRTG	2,350	2,480	2,670	2,920	3,010	SRTG	-3.26%	7	62.8%	118%	1,225	▼	2,830	-6%
TLKM	2,610	2,670	2,770	2,890	2,940	TLKM	-2.46%	12	-29.9%	11%	2,500	▼	4,240	-35%
TOWR	680	690	720	740	755	TOWR	1.41%	11	-27.3%	9%	660	▼	1,030	-30%
UNTR	27,375	27,425	27,625	27,725	27,825	UNTR	0.00%	5	22.1%	32%	20,925	▼	28,150	-2%
UNVR	1,810	1,830	1,875	1,910	1,930	UNVR	-1.83%	20	-46.9%	8%	1,735	▼	3,630	-48%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, December 6, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,970	-1.00%	21			70.69%		BRIS	2,970	84%	1,615	3,350	-11%
SRTG	2,670	-3.26%	7			62.80%		SRTG	2,670	118%	1,225	2,830	-6%
ESSA	810	-1.82%	15			52.83%		ESSA	810	65%	490	1,010	-20%
AMMN	9,550	-0.26%	48			45.80%		AMMN	9,550	62%	5,900	15,000	-36%
PGAS	1,570	-1.57%	7			38.94%		PGAS	1,570	48%	1,060	1,700	-8%
UNTR	27,625	0.00%	5			22.10%		UNTR	27,625	32%	20,925	28,150	-2%
INDF	7,875	0.32%	7			22.09%		INDF	7,875	35%	5,850	8,000	-2%
ICBP	11,900	0.85%	17			12.53%		ICBP	11,900	24%	9,600	12,875	-8%
EXCL	2,250	0.90%	19			12.50%		EXCL	2,250	19%	1,885	2,650	-15%
PTBA	2,740	1.11%	6			12.30%		PTBA	2,740	19%	2,300	3,180	-14%
SIDO	585	0.86%	15			11.43%		SIDO	585	19%	492	780	-25%
BBCA	10,250	0.49%	24			9.04%		BBCA	10,250	18%	8,675	10,950	-6%
ITMG	27,450	-0.18%	5			7.02%		ITMG	27,450	16%	23,575	28,775	-5%
ACES	765	-0.65%	15			6.25%		ACES	765	15%	665	995	-23%
AMRT	2,990	-0.99%	34			2.05%		AMRT	2,990	20%	2,490	3,650	-18%
BMRI	6,150	-3.53%	10			1.65%		BMRI	6,150	11%	5,525	7,550	-19%
ADRO	2,340	-0.85%	3			-1.68%		ADRO	2,340	13%	2,070	4,300	-46%
CPIN	4,930	-1.00%	40			-1.89%		CPIN	4,930	12%	4,410	5,650	-13%
MEDC	1,125	-0.44%	5			-2.60%		MEDC	1,125	15%	980	1,635	-31%
BBTN	1,210	-0.82%	5			-3.20%		BBTN	1,210	3%	1,175	1,610	-25%
MTEL	660	6.45%	26			-6.38%		MTEL	660	20%	550	765	-14%
KLBF	1,505	1.35%	23			-6.52%		KLBF	1,505	9%	1,375	1,795	-16%
MBMA	520	-1.89%	73			-7.14%		MBMA	520	9%	476	730	-29%
ASII	5,200	-0.48%	6			-7.96%		ASII	5,200	21%	4,290	5,825	-11%
BBNI	4,820	-2.63%	8			-10.33%		BBNI	4,820	13%	4,260	6,250	-23%
AKRA	1,315	3.54%	10			-10.85%		AKRA	1,315	9%	1,210	1,865	-29%
ARTO	2,550	-1.16%	330			-12.07%		ARTO	2,550	35%	1,895	3,860	-34%
INKP	7,300	0.00%	8			-12.31%		INKP	7,300	3%	7,100	10,000	-27%
ANTM	1,490	1.71%	15			-12.61%		ANTM	1,490	27%	1,175	1,845	-19%
GOTO	75	0.00%	#N/A			-12.79%		GOTO	75	50%	50	110	-32%
INCO	3,640	-1.09%	23			-15.55%		INCO	3,640	4%	3,510	5,218	-30%
PGEO	985	-1.50%	16			-15.81%		PGEO	985	4%	945	1,500	-34%
HRUM	1,105	-1.78%	8			-17.23%		HRUM	1,105	5%	1,050	1,590	-31%
MAPI	1,445	0.70%	14			-19.27%		MAPI	1,445	17%	1,240	2,050	-30%
BBRI	4,260	-2.07%	11			-25.59%		BBRI	4,260	4%	4,090	6,450	-34%
INTP	6,900	-1.08%	14			-26.60%		INTP	6,900	10%	6,275	9,600	-28%
TOWR	720	1.41%	11			-27.27%		TOWR	720	9%	660	1,030	-30%
MDKA	1,920	-0.52%	180			-28.89%		MDKA	1,920	6%	1,815	2,970	-35%
TLKM	2,770	-2.46%	12			-29.87%		TLKM	2,770	11%	2,500	4,240	-35%
BRPT	930	0.54%	343			-30.08%		BRPT	930	18%	785	1,947	-52%
GGRM	13,650	2.25%	14			-32.84%		GGRM	13,650	9%	12,500	21,350	-36%
BUKA	121	-1.63%	#N/A			-43.98%		BUKA	121	13%	107	216	-44%
UNVR	1,875	-1.83%	20			-46.88%		UNVR	1,875	8%	1,735	3,630	-48%
SMGR	3,370	-2.03%	19			-47.34%		SMGR	3,370	3%	3,280	6,550	-49%
ISAT	2,530	-1.17%	15			-73.01%		ISAT	2,530	19%	2,120	3,063	-17%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, December 6, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	8,375	10.56%	#N/A	TPIA		59.52%	TPIA	188%	2,910		11,225	-25%
2 AMMN	9,550	-0.26%	48	AMMN		45.80%	AMMN	62%	5,900		15,000	-36%
3 UNTR	27,625	0.00%	5	UNTR		22.10%	UNTR	32%	20,925		28,150	-2%
4 INDF	7,875	0.32%	7	INDF		22.09%	INDF	35%	5,850		8,000	-2%
5 ICBP	11,900	0.85%	17	ICBP		12.53%	ICBP	24%	9,600		12,875	-8%
6 BBKA	10,250	0.49%	24	BBKA		9.04%	BBKA	18%	8,675		10,950	-6%
7 AMRT	2,990	-0.99%	34	AMRT		2.05%	AMRT	20%	2,490		3,650	-18%
8 BMRI	6,150	-3.53%	10	BMRI		1.65%	BMRI	11%	5,525		7,550	-19%
9 ADRO	2,340	-0.85%	3	ADRO		-1.68%	ADRO	13%	2,070		4,300	-46%
10 CPIN	4,930	-1.00%	40	CPIN		-1.89%	CPIN	12%	4,410		5,650	-13%
11 KLBF	1,505	1.35%	23	KLBF		-6.52%	KLBF	9%	1,375		1,795	-16%
12 ASII	5,200	-0.48%	6	ASII		-7.96%	ASII	21%	4,290		5,825	-11%
13 BBNI	4,820	-2.63%	8	BBNI		-10.33%	BBNI	13%	4,260		6,250	-23%
14 INKP	7,300	0.00%	8	INKP		-12.31%	INKP	3%	7,100		10,000	-27%
15 ANTM	1,490	1.71%	15	ANTM		-12.61%	ANTM	27%	1,175		1,845	-19%
16 GOTO	75	0.00%	#N/A	GOTO		-12.79%	GOTO	50%	50		110	-32%
17 BBRI	4,260	-2.07%	11	BBRI		-25.59%	BBRI	4%	4,090		6,450	-34%
18 MDKA	1,920	-0.52%	180	MDKA		-28.89%	MDKA	6%	1,815		2,970	-35%
19 TLKM	2,770	-2.46%	12	TLKM		-29.87%	TLKM	11%	2,500		4,240	-35%
20 BRPT	930	0.54%	343	BRPT		-30.08%	BRPT	18%	785		1,947	-52%
21 UNVR	1,875	-1.83%	20	UNVR		-46.88%	UNVR	8%	1,735		3,630	-48%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, December 6, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	15,200	0.16%	486		210.20%	PANI	15,200	255%	4,280	18,800	-19%
BRMS	412	-0.96%	185		142.35%	BRMS	412	224%	127	505	-18%
PNLF	452	-1.31%	10		71.21%	PNLF	452	87%	242	520	-13%
BRIS	2,970	-1.00%	21		70.69%	BRIS	2,970	84%	1,615	3,350	-11%
SRTG	2,670	-3.26%	7		62.80%	SRTG	2,670	118%	1,225	2,830	-6%
JPFA	1,825	0.55%	10		54.66%	JPFA	1,825	73%	1,055	1,875	-3%
ESSA	810	-1.82%	15		52.83%	ESSA	810	65%	490	1,010	-20%
AMMN	9,550	-0.26%	48		45.80%	AMMN	9,550	62%	5,900	15,000	-36%
PGAS	1,570	-1.57%	7		38.94%	PGAS	1,570	48%	1,060	1,700	-8%
MAPA	1,025	-1.91%	20		25.00%	MAPA	1,025	51%	680	1,175	-13%
UNTR	27,625	0.00%	5		22.10%	UNTR	27,625	32%	20,925	28,150	-2%
INDF	7,875	0.32%	7		22.09%	INDF	7,875	35%	5,850	8,000	-2%
ELSA	456	1.33%	5		17.53%	ELSA	456	23%	370	545	-16%
NISP	1,340	0.37%	6		13.56%	NISP	1,340	18%	1,140	1,445	-7%
ICBP	11,900	0.85%	17		12.53%	ICBP	11,900	24%	9,600	12,875	-8%
EXCL	2,250	0.90%	19		12.50%	EXCL	2,250	19%	1,885	2,650	-15%
PTBA	2,740	1.11%	6		12.30%	PTBA	2,740	19%	2,300	3,180	-14%
SIDO	585	0.86%	15		11.43%	SIDO	585	19%	492	780	-25%
MYOR	2,720	-2.16%	19		9.24%	MYOR	2,720	24%	2,200	3,010	-10%
ENRG	240	-0.83%	5		9.09%	ENRG	240	51%	159	310	-23%
BBCA	10,250	0.49%	24		9.04%	BBCA	10,250	18%	8,675	10,950	-6%
ITMG	27,450	-0.18%	5		7.02%	ITMG	27,450	16%	23,575	28,775	-5%
GJTL	1,100	-2.22%	3		6.28%	GJTL	1,100	20%	920	1,490	-26%
ACES	765	-0.65%	15		6.25%	ACES	765	15%	665	995	-23%
BNGA	1,775	0.85%	7		4.72%	BNGA	1,775	9%	1,625	2,220	-20%
AMRT	2,990	-0.99%	34		2.05%	AMRT	2,990	20%	2,490	3,650	-18%
BMRI	6,150	-3.53%	10		1.65%	BMRI	6,150	11%	5,525	7,550	-19%
INDY	1,440	0.35%	8		0.35%	INDY	1,440	25%	1,155	1,825	-21%
HEAL	1,490	0.34%	40		0.00%	HEAL	1,490	41%	1,060	1,640	-9%
AUTO	2,340	0.43%	5		-0.85%	AUTO	2,340	30%	1,795	2,680	-13%
ADRO	2,340	-0.85%	3		-1.68%	ADRO	2,340	13%	2,070	4,300	-46%
CPIN	4,930	-1.00%	40		-1.89%	CPIN	4,930	12%	4,410	5,650	-13%
MEDC	1,125	-0.44%	5		-2.60%	MEDC	1,125	15%	980	1,635	-31%
ADMR	1,320	3.53%	6		-2.94%	ADMR	1,320	8%	1,225	1,600	-18%
BBTN	1,210	-0.82%	5		-3.20%	BBTN	1,210	3%	1,175	1,610	-25%
ERAA	404	0.00%	6		-5.16%	ERAA	404	22%	332	486	-17%
SMRA	545	0.00%	9		-5.22%	SMRA	545	14%	480	730	-25%
MPMX	990	0.00%	8		-5.71%	MPMX	990	8%	915	1,095	-10%
PWON	428	1.42%	9		-5.73%	PWON	428	17%	366	530	-19%
CTRA	1,100	-0.45%	11		-5.98%	CTRA	1,100	9%	1,010	1,430	-23%
JSMR	4,570	-0.22%	8		-6.16%	JSMR	4,570	5%	4,360	5,700	-20%
MIKA	2,670	0.75%	34		-6.32%	MIKA	2,670	7%	2,490	3,310	-19%
MTEL	660	6.45%	26		-6.38%	MTEL	660	20%	550	765	-14%
KLBF	1,505	1.35%	23		-6.52%	KLBF	1,505	9%	1,375	1,795	-16%
MBMA	520	-1.89%	73		-7.14%	MBMA	520	9%	476	730	-29%
TBIG	1,930	-0.77%	27		-7.66%	TBIG	1,930	21%	1,600	2,180	-11%
BSDE	995	-1.00%	7		-7.87%	BSDE	995	14%	870	1,340	-26%
ASII	5,200	-0.48%	6		-7.96%	ASII	5,200	21%	4,290	5,825	-11%
ASSA	715	-0.69%	13		-9.49%	ASSA	715	17%	610	975	-27%
EMTK	530	-1.85%	70		-10.17%	EMTK	530	51%	350	650	-18%
TKIM	6,550	-1.50%	9		-10.27%	TKIM	6,550	7%	6,125	9,075	-28%
PTPP	384	-1.03%	5		-10.28%	PTPP	384	41%	272	625	-39%
BBNI	4,820	-2.63%	8		-10.33%	BBNI	4,820	13%	4,260	6,250	-23%

47	AKRA	1,315	3.54%	10
	ARTO	2,550	-1.16%	330
52	INKP	7,300	0.00%	8
	ANTM	1,490	1.71%	15
46	GOTO	75	0.00%	#N/A
	INCO	3,640	-1.09%	23
54	PGEO	985	-1.50%	16
	HRUM	1,105	-1.78%	8
40	NCKL	820	-1.20%	9
	AVIA	406	-1.93%	15
17	MAPI	1,445	0.70%	14
	SCMA	135	-2.88%	14
15	BFIN	930	-1.06%	9
	MNCN	294	-0.68%	4
11	BMTR	200	3.09%	6
	BBRI	4,260	-2.07%	11
24	INTP	6,900	-1.08%	14
	TOWR	720	1.41%	11
1	MDKA	1,920	-0.52%	180
	TLKM	2,770	-2.46%	12
52	BRPT	930	0.54%	343
	GGRM	13,650	2.25%	14
6	BUKA	121	-1.63%	#N/A
	BTPS	920	2.22%	8
75	UNVR	1,875	-1.83%	20
	SMGR	3,370	-2.03%	19
33	ISAT	2,530	-1.17%	15

AKRA		-10.85%
ARTO		-12.07%
INKP		-12.31%
ANTM		-12.61%
GOTO		-12.79%
INCO		-15.55%
PGEO		-15.81%
HRUM		-17.23%
NCKL		-18.00%
AVIA		-18.80%
MAPI		-19.27%
SCMA		-20.59%
BFIN		-22.82%
MNCN		-23.83%
BMTR		-25.37%
BBRI		-25.59%
INTP		-26.60%
TOWR		-27.27%
MDKA		-28.89%
TLKM		-29.87%
BRPT		-30.08%
GGRM		-32.84%
BUKA		-43.98%
BTPS		-45.56%
UNVR		-46.88%
SMGR		-47.34%
ISAT		-73.01%

AKRA	1,315	9%	1,210	▼	1,865	-29%
ARTO	2,550	35%	1,895	▼	3,860	-34%
INKP	7,300	3%	7,100	▼	10,000	-27%
ANTM	1,490	27%	1,175	▼	1,845	-19%
GOTO	75	50%	50	▼	110	-32%
INCO	3,640	4%	3,510	▼	5,218	-30%
PGEO	985	4%	945	▼	1,500	-34%
HRUM	1,105	5%	1,050	▼	1,590	-31%
NCKL	820	8%	760	▼	1,105	-26%
AVIA	406	0%	406	▼	610	-33%
MAPI	1,445	17%	1,240	▼	2,050	-30%
SCMA	135	15%	117	▼	170	-21%
BFIN	930	16%	800	▼	1,380	-33%
MNCN	294	4%	284	▼	422	-30%
BMTR	200	6%	189	▼	282	-29%
BBRI	4,260	4%	4,090	▼	6,450	-34%
INTP	6,900	10%	6,275	▼	9,600	-28%
TOWR	720	9%	660	▼	1,030	-30%
MDKA	1,920	6%	1,815	▼	2,970	-35%
TLKM	2,770	11%	2,500	▼	4,240	-35%
BRPT	930	18%	785	▼	1,947	-52%
GGRM	13,650	9%	12,500	▼	21,350	-36%
BUKA	121	13%	107	▼	216	-44%
BTPS	920	5%	875	▼	1,775	-48%
UNVR	1,875	8%	1,735	▼	3,630	-48%
SMGR	3,370	3%	3,280	▼	6,550	-49%
ISAT	2,530	19%	2,120	▼	3,063	-17%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
 besar serta didukung oleh fundamental perusahaan yang baik.

Friday, December 6, 2024

LQ 45 Performance

Top Gainer

MTEL 660 (6.4%)
AKRA 1,315 (3.5%)
GGRM 13,650 (2.2%)
ANTM 1,490 (1.7%)
PTMP 62 (1.6%)

Top Volume

GOTO 75 (17.3 Mn Lot)
BRPT 930 (1.9 Mn Lot)
BBRI 4,260 (1.8 Mn Lot)
ADRO 2,340 (1.7 Mn Lot)
BBCA 10,250 (0.9 Mn Lot)

Top Frekuensi

BBRI 4,260 (42k x)
ADRO 2,340 (26k x)
BRPT 930 (17k x)
BMRI 6,150 (16k x)
GOTO 75 (15k x)

Top Loser

BMRI 6,150 (-3.5%)
SRTG 2,670 (-3.2%)
BBNI 4,820 (-2.6%)
TLKM 2,770 (-2.4%)
BBRI 4,260 (-2%)

Top Value

BBCA 10,250 (995 IDR Bn)
BBRI 4,260 (784.8 IDR Bn)
BMRI 6,150 (431.7 IDR Bn)
ADRO 2,340 (418.6 IDR Bn)
TLKM 2,770 (265.5 IDR Bn)

All Stock Performance

Top Gainer

EMDE 152 (31%)
SSTM 170 (25.9%)
KONI 1,525 (25%)
PTIS 270 (25%)
JIHD 1,815 (20.1%)

Top Volume

GOTO 75 (17.3 Mn Lot)
MLPL 128 (6.6 Mn Lot)
BUMI 139 (6.5 Mn Lot)
BSBK 51 (5.2 Mn Lot)
DEWA 119 (5.1 Mn Lot)

Top Frekuensi

AWAN 334 (131k x)
BSBK 51 (56k x)
BBRI 4,260 (42k x)
PSAB 318 (34k x)
JIHD 1,815 (30k x)

Top Loser

FUJI 328 (-13.2%)
DADA 7 (-12.5%)
REAL 7 (-12.5%)
KMTR 294 (-11.4%)
ZATA 8 (-11.1%)

Top Value

BBCA 10,250 (995 IDR Bn)
BBRI 4,260 (784.8 IDR Bn)
BMRI 6,150 (431.7 IDR Bn)
ADRO 2,340 (418.6 IDR Bn)
TLKM 2,770 (265.5 IDR Bn)

ECONOMIC CALENDAR



Monday December 2 2024		Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI NOV	50.3	50.5	50.7
11:00 AM	ID	Inflation Rate YoY NOV	1.71%	1.50%	1.60%
9:45 PM	US	S&P Global Manufacturing PMI Final NOV	48.5	48.8	48.8
10:00 PM	US	ISM Manufacturing PMI NOV	46.5	47.5	47.2
10:00 PM	US	ISM Manufacturing Employment NOV	44.4		47
Tuesday December 03 2024		Actual	Previous	Consensus	Forecast
3:15 AM	US	Fed Waller Speech			
4:30 AM	US	Fed Williams Speech			
10:00 PM	US	JOLTs Job Openings OCT	7.443M	7.49M	7.38M
Wednesday December 04 2024		Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change NOV/29	-5.935M		
8:45 AM	CN	Caixin Services PMI NOV	52	52.5	51.8
8:15 PM	US	ADP Employment Change NOV	233K	165K	180.0K
8:45 PM	US	Fed Musalem Speech			
9:45 PM	US	S&P Global Composite PMI Final NOV	54.1	55.3	55.3
9:45 PM	US	S&P Global Services PMI Final NOV	55	57	57
10:00 PM	US	ISM Services PMI NOV	56	55.5	56.7
10:00 PM	US	Factory Orders MoM OCT	-0.50%	0.40%	0.30%
10:30 PM	US	EIA Crude Oil Stocks Change NOV/29	-1.844M		
10:30 PM	US	EIA Gasoline Stocks Change NOV/29	3.314M		
Thursday December 05 2024		Actual	Previous	Consensus	Forecast
1:45 AM	US	Fed Chair Powell Speech			
8:30 PM	US	Balance of Trade OCT	-\$84.4B	-\$78.8B	-\$83B
8:30 PM	US	Exports OCT	\$267.9B		\$265.0B
8:30 PM	US	Imports OCT	\$352.3B		\$348.0B
8:30 PM	US	Initial Jobless Claims NOV/30	213K	220K	214.0K
11:30 PM	US	Fed Barkin Speech			
Friday December 6 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	Non Farm Payrolls NOV	12K	183K	194.0K
8:30 PM	US	Unemployment Rate NOV	4.10%	4.10%	4.10%
8:30 PM	US	Average Hourly Earnings MoM NOV	0.40%	0.30%	0.30%
8:30 PM	US	Average Hourly Earnings YoY NOV	4%		4%
8:30 PM	US	Participation Rate NOV	62.60%		62.60%
9:15 PM	US	Fed Bowman Speech			
10:00 PM	US	Michigan Consumer Sentiment Prel DEC	71.8	72.9	72.5
10:30 PM	US	Fed Golsbee Speech			

CORPORATE ACTION



Friday, December 6, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

05 Des	UMA (EURO)
04 Des	UMA (FUJI)
04 Des	UMA (VISI)
03 Des	UMA (ECII)
28 Nov	UMA (SURI)
25 Nov	UMA (MANG)
25 Nov	UMA (TRON)
22 Nov	UMA (BUAH)
22 Nov	UMA (DOSS)
22 Nov	UMA (BOAT)

SUSPEND / UNSUSPEND

05 Des	Penghentian Sementara FUTR-W)
03 Des	Pembukaan Kembali FUTR-W)
03 Des	Pembukaan Kembali (PNSE)
02 Des	Penghentian Sementara FUTR-W)
29 Nov	Penghentian Sementara (INPC)
26 Nov	Penghentian Sementara (CLAY)
25 Nov	Pembukaan Kembali (CLAY)
25 Nov	Pembukaan Kembali (GPSO)
25 Nov	Pembukaan Kembali (RONY)
22 Nov	Pembukaan Kembali (SONA)

*Data pengumuman diambil terakhir pada hari :

Jumat, 06 December 2024 pukul 08:21:31

AKSI KORPORASI

02 DESEMBER 2024!

- Cash Dividend [Recording]: MCOL, PNGO
- Cash Dividend [Cum]: TSPC
- Public Expose [Public Expose]: SICO
- RUPS [Jam 14:00:00]: PORT, MASA, FILM, IPOL, PTSN

03 DESEMBER 2024 !

- Bonus [Cum]: UFOE
- Cash Dividend [Distribution]: MPXL, IFII
- Cash Dividend [Ex]: TSPC
- IPO [Offering End]: AADI
- IPO [Allotment]: AADI
- Public Expose [Public Expose]: RUIS, PMJS, AMAG
- RUPS [Jam 15:00:00]: BUKA, KMDS

04 DESEMBER 2024 !

- Bonus [Ex]: UFOE
- Cash Dividend [Distribution]: BUDI, TBLA, FWCT
- Cash Dividend [Recording]: TSPC
- Cash Dividend [Cum]: XIIF, XCIS, IPCC, UNVR
- Public Expose [Public Expose]: TUGU, PDPP, BAIK, HERO
- RUPS [Jam 09:00:00]: CMNT, BKSW, TAYS, HERO, INOV, INTP, POLL

05 DESEMBER 2024 !

- Bonus [Recording]: UFOE
- Cash Dividend [Distribution]: MARK, BRAM
- Cash Dividend [Ex]: XIIF, XCIS, IPCC, UNVR
- Cash Dividend [Cum]: NICL
- IPO [Listing]: AADI
- Public Expose [Public Expose]: APEX, GTBO, DEWA
- RUPS [Jam 14:00:00]: WIFI, GDST

06 DESEMBER 2024

- Cash Dividend [Distribution]: SCMA, AXIO, BOBA, SKRN, ADRO
- Cash Dividend [Recording]: XIIF, XCIS, IPCC, UNVR
- Cash Dividend [Ex]: NICL
- Cash Dividend [Cum]: POWR, GEMS
- Waran Bonus [Maturity]: MMIX-W
- Public Expose [Public Expose]: MTFN, OCAP, MTSM, FASW, BULL, SM
- RUPS [Jam 14:00:00]: WIRG, MBMA, VKTR

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